UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re:) Chapter 11
CIRCUIT CITY STORES, INC., et al.,) Case No. 08-35653-KRH
Debtors.	<pre>) Jointly Administered)</pre>
WELLS FARGO BANK, N.A., SUCCESSOR-BY-MERGER TO WELLS FARGO BANK MINNESOTA,)))
N.A., AS TRUSTEE FOR THE REGISTERED HOLDERS OF MERRILL LYNCH MORTGAGE INVESTORS, INC. MORTGAGE PASS-THROUGH)))
CERTIFICATES, SERIES 1998-CI-CTL, AND BANK OF AMERICA, N.A.,))
SUCCESSOR BY MERGER TO LASALLE BANK, N.A., AS TRUSTEE FOR THE REGISTERED HOLDERS OF)))
GMAC COMMERCIAL MORTGAGE SECURITIES, INC. MORTGAGE PASS-THROUGH CERTIFICATES,))
SERIES 1998-C2,))
Movant,)
V. CIRCUIT CITY STORES, INC.,))
Respondent.	,))
1	,

CONSENT ORDER MODIFYING THE AUTOMATIC STAY

THIS MATTER having come before the Court on Wells Fargo Bank, N.A., successor-by-merger to Wells Fargo Bank Minnesota, N.A., in its capacity as Trustee for the

Registered Holders of Merrill Lynch Mortgage Investors, Inc. Mortgage Pass-Through Certificates, Series 1998-C1-CTL ("Wells Fargo"), and Bank of America, N.A., successor by merger to LaSalle Bank, N.A., as Trustee for the Registered Holders of GMAC Commercial Mortgage Securities, Inc. Mortgage Pass-Through Certificates, Series 1998-C2 ("Bank of America") (collectively, the "Trustees"), for the entry of an Order Determining that the Automatic Stay is Inapplicable to the Commencement and Prosecution of Certain Mortgage Foreclosure Actions or, in the Alternative, granting Relief from the Automatic Stay Pursuant to § 362(d)(2)(Docket No. 3807) (the "Motion"), which requested that the Trustees be granted relief from the automatic stay to allow the Trustees to commence and prosecute mortgage foreclosure actions in their capacities as mortgagees with respect to certain real property located in Wichita, Kansas and in Vestal, New York on which the Trustees each hold a mortgage of record (the "Properties") (the parties expressly agree that the real property is not and was never owned by the Debtor), and with the parties having reached an agreement with respect to the Motion,

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

- 1. The automatic stay provided in 11 U.S.C. § 362 is hereby modified for the limited purpose of allowing the Trustees to commence, prosecute, and complete mortgage foreclosure actions in their capacities as mortgagees with respect to the Properties located in Wichita, Kansas and in Vestal, New York on which the Trustees each hold a mortgage of record (the "Lawsuits") (the parties have expressly agreed that the Properties are not and were never owned by the Debtor);
- 2. Except as specifically provided in Paragraph 1 of this Order, the Trustees shall not seek to execute upon or attach any property of the bankruptcy estate without further order of this Court;
- 3. Any claim by the Trustee with respect to the Property located in Wichita, Kansas, if any, is withdrawn;
- 4. The automatic stay provided in 11 U.S.C. § 362 shall remain in full force and effect except as specifically provided herein; and
- 5. The ten (10) day stay provided for by Federal Bankruptcy Procedure 4001(a)(3) is hereby waived.

Dated: Jul 27 2009 , 2009 Richmond, Virginia

/s/ Kevin Huennekens

UNITED STATES BANKRUPTCY JUDGE

Entered on docket: 7/28/09

WE ASK FOR THIS:

/s/ Rodney F. Page

Rodney F. Page (Va. Bar No. 12402)

Bryan Cave LLP

1155 F Street, NW

Washington, D.C. 20004

Telephone: (202) 508-6002 Facsimile: (202) 508-6200 Email: rpage@bryancave.com

Counsel for Wells Fargo Bank, N.A. And Bank of America, N.A.

SKADDEN, ARPS, SLATE, MEAGHER & FLOM, LLP Gregg M. Galardi, Esq.
Ian S. Fredericks, Esq.
P.O. Box 636
Wilmington, Delaware 19899-0636
(302) 651-3000

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM, LLP Chris L. Dickerson, Esq. 155 North Wacker Drive Chicago, Illinois 60606 (312) 407-0700

- and -

/s/ Douglas M. Foley

MCGUIREWOODS LLP
Dion W. Hayes (VSB No. 34304)
Douglas M. Foley (VSB No. 34364)
One James Center
901 E. Cary Street
Richmond, Virginia 23219
(804) 775-1000

Counsel for Debtors and Debtors in Possession

CERTIFICATION OF ENDORSEMENT UNDER LOCAL RULE 9022-1(C)

Pursuant to Local Bankruptcy Rule 9022-1(C), I hereby certify that the foregoing order has been endorsed by or served upon all necessary parties.

/s/ Douglas M. Foley

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Form ID: pdforder Case: 08-35653 Total Noticed: 1

The following entities were noticed by first class mail on Jul 30, 2009.

aty +Gregg M. Galardi, Skadden Arps Slate Meagher, & Flom LLP, One Rodney Sq.,

Wilmington, DE 19899-0636 PO Box 636,

The following entities were noticed by electronic transmission.

***** BYPASSED RECIPIENTS *****

TOTAL: 0 NONE.

Addresses marked $^{\prime +\prime}$ were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 30, 2009

Joseph Speetjins